

235 Insurance: Personal Lines Quote Request Form



235 Insurance, (312) 720-1950, admin@235insurance.com

Name

Address

Best Contact Number

Second Contact Number

E-mail

Second E-mail Field

Occupation(s)

***Property - Purchase Month/
Year?***

Describe Home/Condo/Property

***Knowledge of year of previous improvements to roof/electric/plumbing/
heating/other?***

***On what date do you need
coverage?***

***Current
insurance
carrier?***

***Do you have a
premium target
in mind?***

**SQ.
Footage
(above
ground)**

**Brick or
frame?**

**Is the basement
finished?**

**Sump Pump,
and backup?**

Does your property have any special features?

Is Insurance billed to Escrow or Insured?

***Mortgage Company Name, Address,
and Loan #:***

***Would you like Umbrella
Liability?***

What is your claims history for the home?

***Do you need any jewelry coverage? Or other special items? If so,
how much and do you have a recent appraisal?***

Can we also quote your auto insurance as a package, or do you own any other homes which need insurance?

Who is your current auto insurance carrier?

Premium Mode / Renewal Date?

Premium Target?

Vehicle 1 (VIN or year/make/model)

Vehicle 2 (VIN or year/make/model)

Vehicle 3 (VIN or year/make/model)

Vehicle 4 (VIN or year/make/model)

Driver 1 (DOB and DL#)

Driver 2 (DOB and DL#)

Driver 3 (DOB and DL#)

Driver 4 (DOB and DL#)

Liability only on any cars, or comp/collision on each car?

Comp/Collision

Deductibles

\$500

\$1000

N/A

Liability Limits

\$100k/\$300k

\$250k/\$500k

Minimum

Maximum

Umbrella Liability

N/A

\$1MM

\$5MM

Describe claims history and any previous moving violations?

Other policy considerations?

Please send your completed form to your broker or to admin@235insurance.com